

**MCM
XXIII**

**1923
INVESTMENTS**

Company Announcement

**The following is a Company Announcement issued by 1923 Investments p.l.c.
(the “Company”) in terms of the Listing Rules.**

QUOTE

It is hereby being announced that an Extraordinary General Meeting of the Company shall be held on the 27 April 2021 at 11:00 hours at Nineteen Twenty Three, Valletta Road, Marsa for the purpose of considering the following Agenda:


AGENDA

Extraordinary Resolution:

- (a) To issue and allot two million and five hundred and sixty thousand (2,560,000) Ordinary Shares of one Euro (€1.00) each from the unissued share capital of the Company of twenty million and four hundred and twenty-five thousand Euro (€20,425,000) in favour of Hili Ventures Limited, having Company Registration Number C57902, of Nineteen Twenty Three, Valletta Road, Marsa, MRS 3000, Malta, in consideration of the capitalization of a debt owed by 1923 Investments p.l.c. to Hili Ventures Limited in the amount of two million and five hundred and sixty thousand Euro (€2,560,000).
- (b) To authorise any company director or company secretary to issue and file with the relevant authorities any required statutory documents to give effect to the increase in issued share capital as contemplated above.

UNQUOTE

BY ORDER OF THE BOARD



Dr Melanie Miceli Demajo
Company Secretary

8 April 2021