

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by PTL Holdings p.l.c. (the "Company") in terms of the Listing Rules.

QUOTE

The Company hereby announces that the Board of Directors has approved the Company's Half Yearly Financial report and unaudited Interim Financial Statements for the period ending 30 June 2017.

A copy of the signed unaudited Interim Financial Statements is available for viewing on the Company's website www.ptlholdings.net.

UNQUOTE

BY ORDER OF THE BOARD

Dr. Karen Coppini Company Secretary

30 August 2017

