



Company Announcement

The following is a Company Announcement issued by PTL Holdings p.l.c. (the "Company") in terms of the Listing Rules.

QUOTE

The Company announces that an Extraordinary General Meeting shall be held on the 03 April 2017 at 09:00 hours at the registered office of the Company for the purpose of considering the following Agenda:

AGENDA

Ordinary Resolutions:

- (a) To issue one million, six hundred thousand, two hundred and seventy-six Euro (€1,600,276) divided into one million six hundred thousand, two hundred and seventy-six (1,600,276) Ordinary Shares of one Euro (€1.00) each in nominal value from the unissued share capital of the Company of ten million Euro (€10,000,000);

- (b) To allot one million, six hundred thousand, two hundred and seventy-six Euro (€1,600,276) divided into one million six hundred thousand, two hundred and seventy-six (1,600,276) Ordinary Shares of one Euro (€1.00) each in nominal value to Hili Ventures Limited, having Company Registration Number C57902, of Nineteen Twenty Three, Valletta Road, Marsa, MRS 3000, Malta in respect of an amount of one million, six hundred thousand, two hundred and seventy-six Euro (€1,600,276) representing the capitalization of a shareholder's loan due by the Company to Hili Ventures Limited.

UNQUOTE

**By order of the Board
17 March 2017**

**Dr. Karen Coppini
Company Secretary**