



**Company Announcement issued by PTL Holdings p.l.c. in accordance
with Chapter 5 of the Listing Rules**

Quote

The board of directors of PTL Holdings p.l.c. is scheduled to meet on Monday August 31, 2015 to consider and, if appropriate, approve the Company's Interim Financial Statements for the six months ended June 30, 2015.

Unquote

Dr Michael Zammit Maempel
Company Secretary

Date: August 24, 2015.