

Financial Analysis Summary

The following is a Company Announcement issued by PTL Holdings p.l.c. ("the "Company") in terms of the Listing Rules.

QUOTE

The Board of Directors of the Company wish to inform the general public that the updated Financial Analysis Summary of the Company has been approved. A copy of the Financial Analysis Summary is available on the company's website at www.ptli.net.

UNQUOTE

BY ORDER OF THE BOARD

28 June 2016

Dr. Karen Coppini Company Secretary

