



TODAY FOR TOMORROW

**Company Announcement issued by PTL Holdings p.l.c. in accordance
with Chapter 5 of the Listing Rules**

Quote

The Board of Directors of PTL Holdings plc informs the general public that the updated Financial Analysis Summary of the Company has been approved, as per attached document. A copy of the Financial Analysis Summary is also available at www.ptli.net.

Unquote

Michael Zammit Maempel
Company Secretary

Date: August 21, 2015.