

MCM
XXIII

1923
INVESTMENTS

Company Announcement

The following is a Company Announcement issued by 1923 Investments p.l.c. ("the "Company") in terms of Listing Rules.

QUOTE

The Company announces that an Extraordinary General Meeting shall be held on the 08 August 2018 at 12:45 hours at the registered office of the Company for the purpose of considering the following Agenda:

AGENDA

Ordinary Resolutions:

- (a) To increase the authorized share capital of the Company from thirty-six million Euro (€36,000,000) divided into thirty -six million Ordinary shares of one Euro (€1.00) each in nominal value, to seventy million Euro (€70,000,000) divided into seventy million Ordinary shares of one Euro (€1.00) each in nominal value;
- (b) To increase the issued share capital of the Company from thirty-five million five hundred and seventy-five thousand Euro (€35,575,000) divided into thirty-five million, five hundred and seventy-five thousand Ordinary shares of one Euro (€1.00) each in nominal value, to forty-nine million, five hundred and seventy-five thousand Euro (€49,575,000) divided into forty-nine million five hundred and seventy-five thousand Ordinary shares of one Euro (€1.00) each in nominal value;
- (c) To issue and allot fourteen million (14,000,000) Ordinary Shares of one Euro (€1.00) each from the unissued share capital of the Company in favour of Hili Ventures Limited, having Company Registration Number C57902, of Nineteen Twenty Three, Valletta Road, Marsa, MRS 3000, Malta, for a cash consideration in the amount of fourteen million Euro (€14,000,000);
- (d) To substitute the Memorandum and Articles of Association of the Company in their entirety to give effect to the increase and allotment of share capital contemplated above;
- (e) That any company director or company secretary, be authorized to issue and file with the relevant authorities certified true copies of the revised Memorandum and Articles



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of Association of the Company as well as other statutory documents to give effect to the increase and allotment of share capital as contemplated above.

UNQUOTE

**By order of the Board
30 July 2018**



**Dr. Karen Coppini
Company Secretary**